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Eni announces the results of the successful IPO of New Energy One Acquisition Corporation Plc on the London Stock Exchange

San Donato Milanese (Milan), 10 March 2022 – Eni, through Eni International B.V., together with LiveStream LLC, announces the successful IPO on the main market of the London Stock Exchange of New Energy One Acquisition Corporation Plc (“NEOA”), raising £175 million pursuant to the Offering and Subscription for ordinary share capital in connection with admission, of which Eni will contribute £17,5 million representing 10% of NEOA's ordinary share capital.

The Offering and Subscription will enable NEOA to pursue a business combination with targets that are positioned to participate in or benefit from the global transition towards a low carbon economy.

Eni's collaboration with NEOA fits the company's strategic outlook, stated decarbonisation goals and enhances innovation opportunities within the energy transition and the access to new resources to strengthen the company's commitment towards decarbonisation.

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This announcement is an advertisement and not a prospectus. The prospectus published by NEOA in connection with admission is available on NEOA’s website at <https://neoa.london>, subject to certain access restrictions.

Any purchase of any securities in the proposed offering should be made solely on the basis of information contained in the prospectus which may be issued by NEOA in connection with the offering and admission. The information in this announcement is subject to change. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement shall not form the basis of or constitute any offer or invitation to sell or issue, or any solicitation of any offer to purchase any securities nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.

The date of admission may be influenced by a variety of factors which include market conditions. There is no guarantee that admission will occur. You should not base your financial decision on this announcement or NEOA’s intentions in relation to admission at this stage. Acquiring investments to which this announcement relates may expose an investor to a significant risk of losing all of the amount invested.

Persons considering making investments should consult an authorised person specialising in advising on such investments. This announcement does not form part of or constitute a recommendation concerning any offer. The value of securities can decrease as well as increase. Potential investors should consult a professional advisor as to the suitability of a possible offer for the person concerned.

Prohibition of sales to UK, EEA and Swiss Retail Investors

The offer warrants and offer shares are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom, EEA or in Switzerland, in or as part of the offering. For these purposes, (A) in the United Kingdom a “retail investor” means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the “EUWA”); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the “FSMA”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97 (as amended, the “Insurance Distribution Directive”), where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK law by virtue of the EUWA; or (iii) not

a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation") as it forms part of UK law by virtue of the EUWA; (B) in the EEA, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or (ii) a customer within the meaning of the Insurance Distribution Directive, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation; and (C) in Switzerland, a "retail investor" means a person who is not a professional client as defined in Article 4 Paragraph 3 of the Swiss Federal Act on Financial Services (the "FinSA"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation"), including the PRIIPs Regulation as it forms part of UK domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the offer warrants and offer shares or otherwise making them available to retail investors in the UK, EEA or in Switzerland has been prepared and, therefore, offering or selling the offer warrants and offer shares or otherwise making them available to any retail investor in the UK, EEA or in Switzerland may be unlawful under the UK PRIIPs Regulation, the PRIIPs Regulation or the FinSA, as applicable.