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Eni successfully launched fixed rate bond

San Donato Milanese (Milan), 7 October 2019 – Eni successfully launched today a fixed rate bond issue for a nominal amount of Euro 750 million.

The transaction was placed in the international Eurobond market, under its existing Euro Medium Term Note Programme. The bond is due on 11 October 2034 and pays a fixed annual coupon of 1%.

The re-offer price is 99.392%. The proceeds of the bond issue will be used for general corporate purposes.

The bond will be traded on the Luxembourg Stock Exchange.

The notes were bought by institutional investors mainly in France, Germany, United Kingdom and Italy.

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