



Eni successfully launched fixed rate bond

San Donato Milanese (Milan), 13 September 2016 – Eni successfully launched today a dual tranche fixed rate bond issue with 8 and 12 years maturity for a total notional amount of Euro 1.5 billion. Both bonds were issued under its existing Euro Medium Term Note Programme and placed on the international Eurobond market.

The 8 year bond amounts to Euro 900 million and pays a fixed annual coupon of 0.625%. The re-offer price is 99.233%. The 12 year bond amounts to Euro 600 million and pays a fixed annual coupon of 1.125%. The re-offer price is 98.824%.

The proceeds of the bonds will be used for Eni's general corporate purposes. The bonds will be listed on the regulated market of the Luxembourg Stock Exchange. The bonds will be bought by institutional investors mainly in France, Germany and Italy.

Company Contacts:

Press Office: Tel. +39.0252031875 – +39.0659822030
Freephone for shareholders (from Italy): 800940924
Freephone for shareholders (from abroad): + 80011223456
Switchboard: +39-0659821

ufficio.stampa@eni.com
segreteria.societaria.azionisti@eni.com
investor.relations@eni.com

Web site: www.eni.com