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Eni successfully launched fixed rate bond

San Donato Milanese (Milan), 11 September 2015 - Eni successfully launched today a fixed

rate bond issue for a notional amount of Euro 750 million.

The transaction was placed in the international Eurobond market, under its existing Euro

Medium Term Notes Programme. The bond has a 8 year maturity (January 2024) and pays a

fixed annual coupon of 1.75%.

The re-offer price is 99.192%. The proceeds of the bond issue have a general purposes use.

The bond will be traded on the Luxembourg Stock Exchange.

The notes were bought by institutional investors mainly in France, Germany and Italy.

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