



Eni successfully launched fixed rate bond

San Donato Milanese (Milan), 27 January 2015 – Eni successfully launched today a fixed rate bond issue for a notional amount of Euro 1 billion.

The transaction was placed in the international Eurobond market. The bond has a 11 year maturity and pays a fixed annual coupon of 1.5%.

The re-offer price is 99.268%. The proceeds of the bond issue have a general purposes use.

The bond will be listed on the Luxembourg Stock Exchange.

The notes were bought by institutional investors mainly in France, Germany and Italy.

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