



## **Eni successfully launched fixed rate Bond**

San Donato Milanese (Milan), 20 June 2012 - Eni successfully launched today a fixed rate bond issue for a notional amount of Euro 750 million. The transaction was placed in the international Eurobond market. The bond has a 7 year maturity and pays a fixed annual coupon of 3.75% .The re-offer price is 99.457%.

The bond will be listed on the Luxembourg Stock Exchange. The transaction has been successful both in Italy and abroad, in a market still characterized by high volatility.

Interest by a significant number of high quality institutional investors was mainly due to Eni's credit profile and its excellent reputation.

The notes were bought by institutional investors mainly in France, Germany and Italy.

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