

PLENITUDE

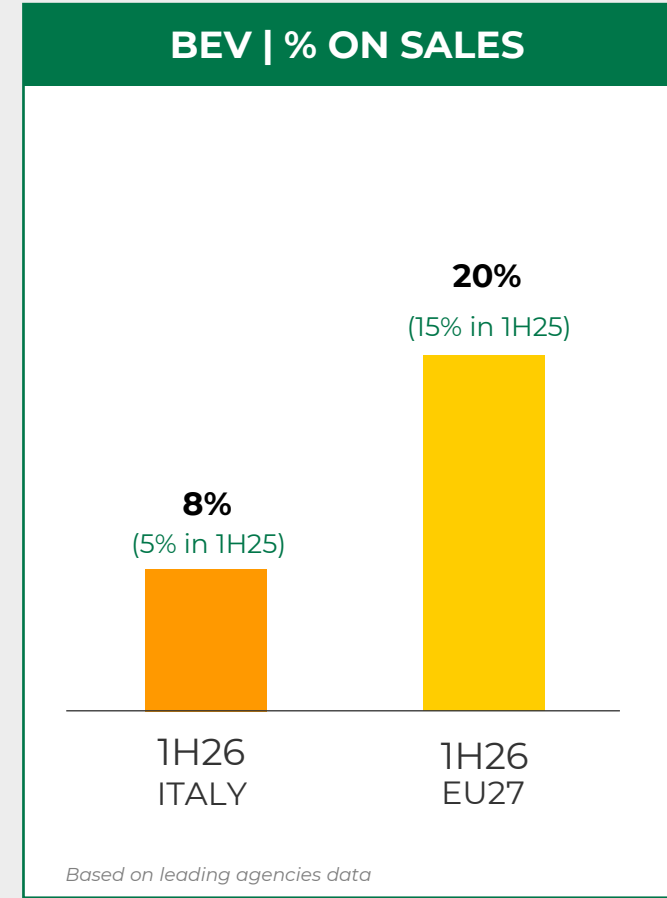
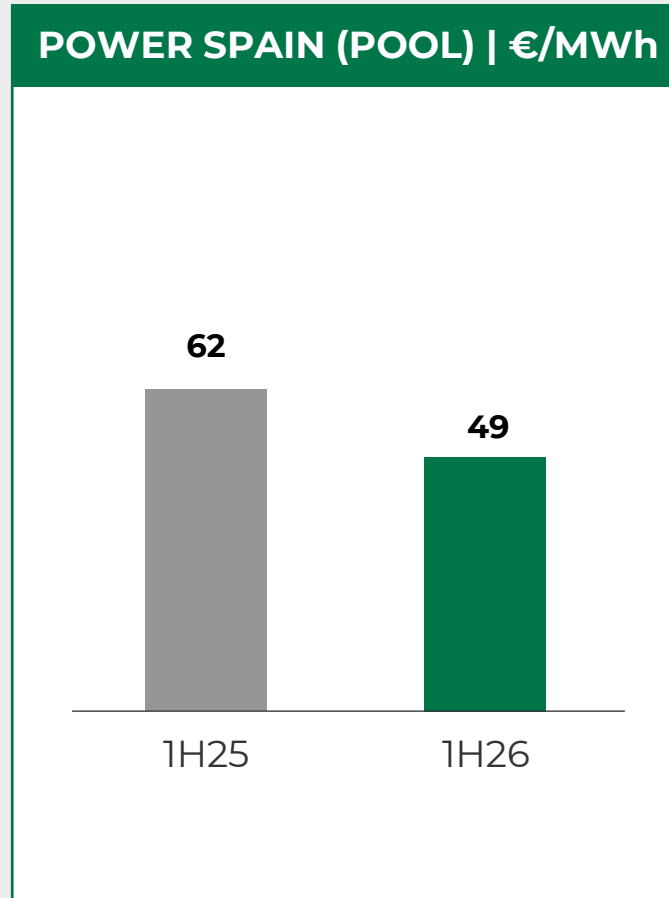
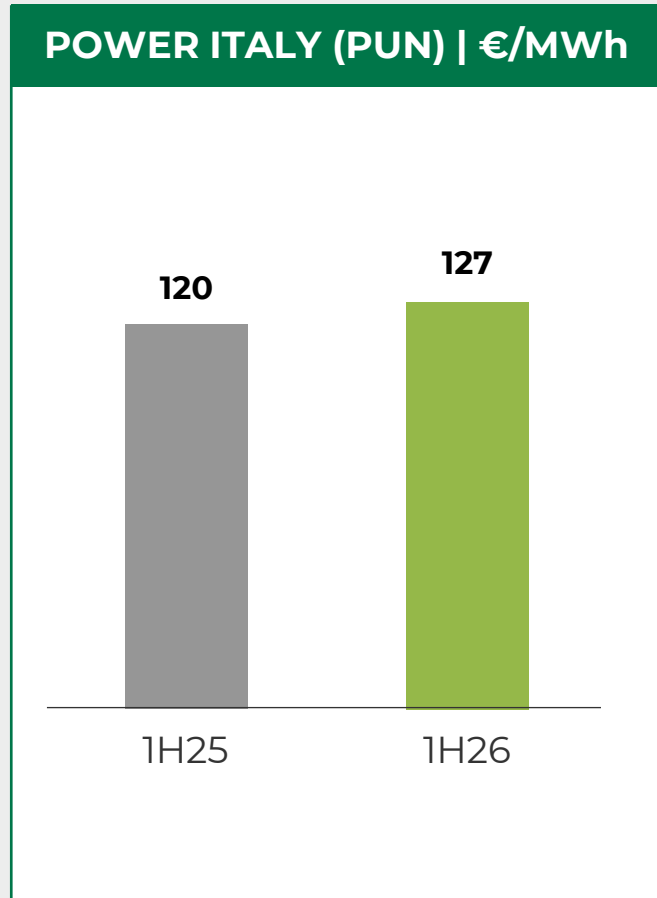
1H26 Results Overview

29th July 2026



Corazon - USA (266 MW)

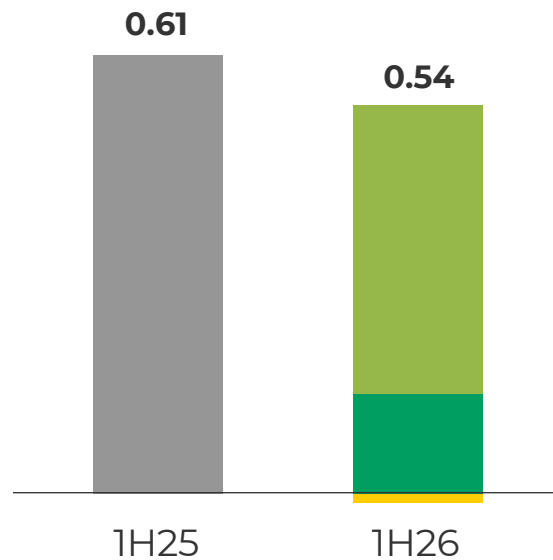
SCENARIO – KEY VARIABLES



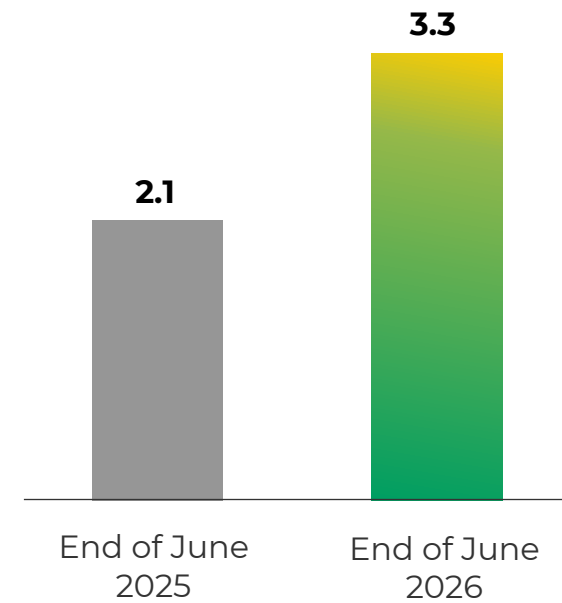
KEY FINANCIALS

■ RETAIL ■ RENEWABLES ■ E-MOBILITY

EBITDA | €BLN

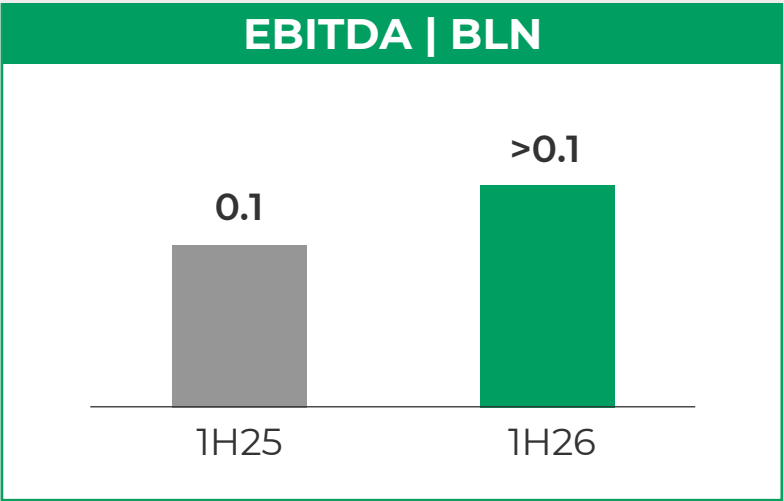


NET DEBT | €BLN



RENEWABLES

OPERATING DATA		
	1H25	1H26
GW INSTALLED	4.5	6.0
TWh PRODUCTION	2.7	4.0

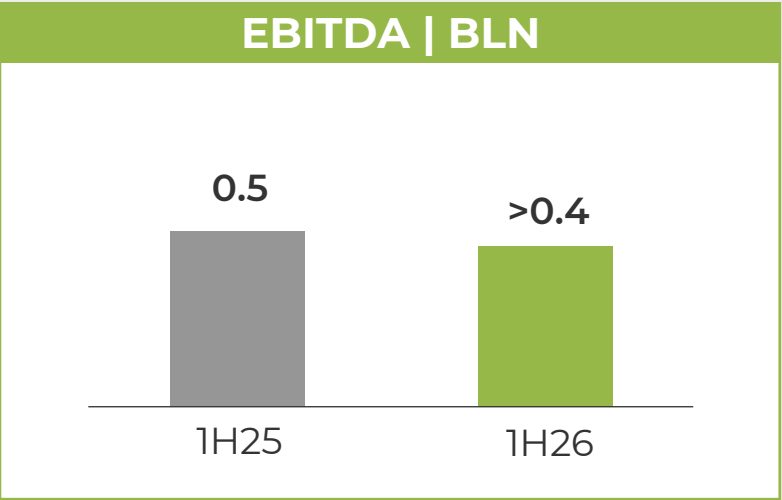


KEY HIGHLIGHTS	
▪ Capacity addition 1H26: +1.5 GW YoY (+30%) ▪ Production 1H26: +1.3 TWh YoY (+50%) ▪ Pipeline in execution (@ June end 2026): 1.1 GW, mainly in UK: 0.3 GW US: 0.3 GW Italy: 0.3 GW Spain: 0.1 GW Greece: 0.1 GW	



RETAIL

OPERATING DATA		
	1H25	1H26
CUSTOMERS MLN	10.0	10.8
POWER SHARE	45%	47%



KEY HIGHLIGHTS

- **Customer base 1H26:** +8% YoY, benefitting from the acquisition of Acea Energia
- **Power share 1H26:** ongoing portfolio shifting (+2 p.p. YoY)
- **Acea Energia:** to be fully incorporated in Plenitude portfolio by YE26



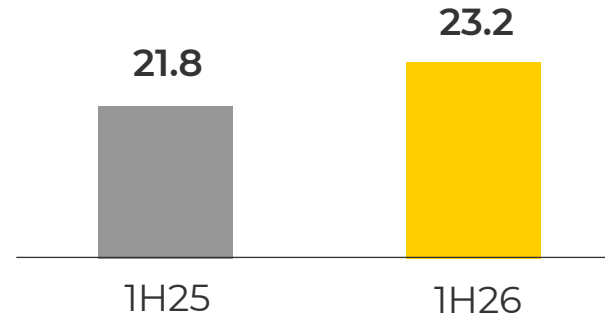
E-MOBILITY

NETWORK DETAILS

	1H25	1H26
CPs FAST DC SHARE	>15%	20%
CPs IN OPERATION SHARE	80%	>85%

CHARGING POINTS | kCPs

Proprietary network installed



KEY HIGHLIGHTS

- **CPs 1H26:** +6% YoY, mainly fast DC (+25% YoY). Operations in 8 countries in EU
- **Energy delivered 1H26:** +50% YoY (+30% YoY in Italy; >3.5x outside Italy)
- **Proprietary app 1H26:** +20% YoY active recharging customers

