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Eni: fixed rate bond offering

San Donato Milanese (Milan), 2 May 2019 - Eni has mandated BofA Merrill Lynch, Citigroup, Goldman Sachs & Co. LLC, HSBC, J.P. Morgan, Morgan Stanley and Wells Fargo Securities as Joint Bookrunners for its proposed issuance of USD denominated fixed rate bond, expected to be issued in one tranche with a 10 year maturity.

The bond is to be issued pursuant to the resolution adopted by Eni's Board of Directors on 4 April 2019 and is aimed at maintaining a well-balanced capital structure in terms of Eni's short and medium-long term debt.
The issuance will be subject to market conditions and the offering is restricted to institutional investors only.

Eni is rated A- (outlook stable) by Standard & Poor's, A- (outlook stable) by Fitch and Baa1 (outlook stable) by Moody's.

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