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Eni successfully prices USD denominated fixed rate bond

San Donato Milanese (Milan), 2 May 2019 – Eni successfully returned to the U.S. market and priced today a USD denominated fixed rate bond with a maturity of 10 years for a principal amount of USD 1 billion.

The 10 year bond pays a fixed annual coupon of 4.250% and its re-offer price is 99.742%.

The proceeds of the bond will be used for Eni's general corporate purposes.

Eni's offering generated significant interest from the market, reaching a demand of around USD 4.6 billion. In particular, the main institutional investors participated in the offering, including fund management firms, insurance companies and pension funds.

Company Contacts:

Press Office: Tel. +39.0252031875 – +39.0659822030
Freephone for shareholders (from Italy): 800940924
Freephone for shareholders (from abroad): + 80011223456
Switchboard: +39-0659821

ufficio.stampa@eni.com
segreteria.societaria.azionisti@eni.com
investor.relations@eni.com

Web site: www.eni.com

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