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Eni successfully launched fixed rate bond

San Donato Milanese (Milan), 8 September 2017 – Eni successfully launched today a fixed rate bond issue for a notional amount of Euro 650 million.

The transaction was placed in the international Eurobond market, under its existing Euro Medium Term Note Programme. The bond is due on March 14, 2025 and pays a fixed annual coupon of 1%.

The re-offer price is 99.671%. The proceeds of the bond issue will be used for general corporate purposes.

The bond will be traded on the Luxembourg Stock Exchange.

The notes were bought by institutional investors mainly in Germany, France, United Kingdom and Italy.

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