



PRICE SENSITIVE

Eni: fixed rate bond offering

San Donato Milanese (Milan), 10 January 2017- Eni has mandated Barclays, CITI, ING, Santander Global Corporate Banking, Société Générale Corporate & Investment Banking, SMBC Nikko and UniCredit as Joint Bookrunners for its upcoming fixed rate Euro benchmark size 10 year (January 2027) bond offering under its existing Euro Medium Term Note Programme.

The bond is to be issued within the framework of the Euro Medium Term Note Programme and in accordance with the resolution adopted by Eni's Board of Directors on 7 September 2016. The issuance is aimed at maintaining a well-balanced financial structure, in terms of Eni's short and medium-long term debt and average duration of the debt.

The transaction will be launched subject to market conditions and the offering is restricted to institutional investors only. The bond will be listed on the Luxembourg Stock Exchange.

Eni is rated Baa1 (outlook stable) by Moody's and BBB+ (outlook stable) by Standard & Poor's.

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