



Eni: fixed rate bond offering

San Donato Milanese (Milan), 27 January 2012 - Eni has mandated Credit Agricole CIB, HSBC, J.P. Morgan, MPS Capital Services and UniCredit as Joint Bookrunners for its upcoming fixed rate Euro benchmark size 8-year bond offering under its existing Euro Medium Term Notes Programme.

The bond is issued within the framework of the *Euro Medium Term Notes* programme and in accordance with the resolution adopted by Eni's Board of Directors on 31 March 2011. The issuance aims to maintain a well-balanced financial structure between Eni's short and medium-long term debt.

The transaction will be launched subject to market conditions and the offering is restricted to institutional investors. The bond will be listed on the Luxembourg Stock Exchange.

Eni is rated A1 (outlook negative) by Moody's and A (outlook negative) by Standard & Poor's.

Company Contacts:

Press Office: Tel. +39.0252031875 – +39.0659822030
Freephone for shareholders (from Italy): 800940924
Freephone for shareholders (from abroad): +39. 800 11 22 34 56
Switchboard: +39-0659821

ufficio.stampa@eni.com
segreteriasocietaria.azionisti@eni.com
investor.relations@eni.com

Web site: www.eni.com