

Eni S.p.A.

Registered Office: Rome, Piazzale Enrico Mattei, 1 - Italy
Company Share capital euro 4,005,358,876.00 fully paid up
Rome Companies Register - Tax Identification Number 00484960588
VAT Number 00905811006, R.E.A. Rome No. 756453



Ordinary and Extraordinary Shareholders' Meeting resolutions

Eni S.p.A. Ordinary and Extraordinary Shareholders' Meeting held on May 8, 2012 resolved:

- to approve Eni Financial statements at December 31, 2011, which report net profit amounting to 4,212,687,003.27 euro;
- to allocate euro 2,328,880,900.91 of Eni 2011 profit of euro 4,212,687,003.27 left after the payment of an interim dividend of euro 0.52 per share resolved by the Board of Directors on September 8, 2011, as follows:
 - to pay a dividend of 0.52 euro for each share owned and outstanding on the coupon detachment date, excluding treasury shares in the portfolio on that date. Therefore, in consideration of the payment of the 2011 interim dividend of 0.52 euro per share, the 2011 dividend per share amounts to 1.04 euro;
 - to the legal Reserve the amount remaining following the distribution of the proposed dividend;
- to pay the balance of the 2011 dividend beginning on May 24, 2012, with coupon detachment set for May 21, 2012;
- in favour of the first section of the Remuneration report regarding the company's policy on the remuneration of board directors, general managers and executives with strategic responsibilities and the procedures used to adopt and implement this policy;
- to approve the amendments to Articles 17.3, 17.5 and 28.2 of the By-laws of Eni S.p.A. and the addition of the new article 34.

Documents to be distributed

Eni's Annual Report 2011 (Italian Edition) including the financial statements of Eni, approved by the Shareholders' Meeting, the consolidated financial statements, the reports of the Directors, the certification pursuant to article 154-bis, paragraph 5, of legislative Decree 58/1998, the report of the statutory auditors, the report of the external auditors,

the 2011 sustainability reporting and the related Independent Assurance Report is available at Eni S.p.A. Registered Office and Borsa Italiana S.p.A. (Italian Stock Exchange: www.borsaitaliana.it).

The minutes of the Meeting will be available under law provisions at Eni S.p.A. Registered Office and Borsa Italiana S.p.A. (Italian Stock Exchange: www.borsaitaliana.it).

The Report on corporate governance and shareholding structure and the Remuneration report are also available at Eni S.p.A. Registered Office and Borsa Italiana S.p.A. (Italian Stock Exchange: www.borsaitaliana.it).

The above-mentioned documents are also available free of charge on the Company website (www.eni.com) and may be requested by e-mail at segreteriasocietaria.azionisti@eni.com or by calling the Toll-Free number 800 940 924 for calls from Italy and 800 11 22 34 56 for calls from outside Italy, after dialling the international access code (+).

Payment of year 2011 final dividend

Eni S.p.A. Shareholders' Meeting resolved to pay final dividends as from May 24, 2012, coupon No. 18, being the ex-dividend date May 21, 2012. Therefore, as of this last date, Eni shares will be traded without the right to the payment of 2011 final dividend.

In order to exercise the rights incorporated in the shares owned, Shareholders whose shares are not yet in uncertificated form shall previously deliver said shares to a financial intermediary for their deposit with Monte Titoli S.p.A. (Italian Securities Register Centre) and their subsequent dematerialisation.

The payment of dividends to Beneficial Owners of ADRs, each of them representing two Eni shares, listed on the New York Stock Exchange, will be executed through The Bank of New York Mellon.