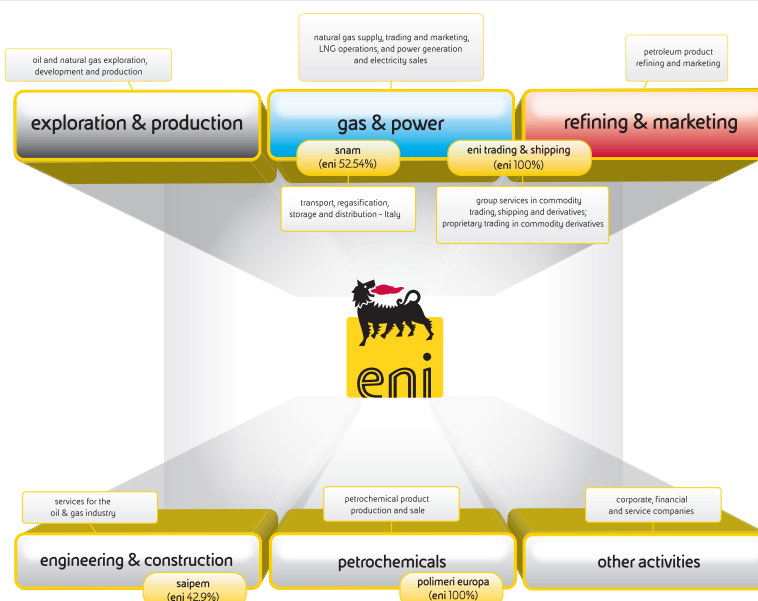


FACT SHEET

Eni is one of the most important integrated energy companies in the world operating in the oil and gas, electricity generation and sale, petrochemicals, oilfield services construction and engineering industries. In these businesses it has a strong edge and leading international market position.

Eni is active in 85 countries with a staff of 80,000 employees.

Eni's commitment for sustainable development is focused on making the most of its people, contributing to the development and wellbeing of the communities with which the Company works, protecting the environment, investing in technological innovation and energy efficiency, as well as mitigating the risks of climate change.



Executive	Non-Executive	Independent	BOARD OF DIRECTORS
	✓		Chairman Giuseppe Recchi
✓			Chief Executive Officer Paolo Scaroni
			Directors
	✓	✓	Carlo Cesare Gatto
	✓	✓	Alessandro Lorenzi
	✓	✓	Paolo Marchioni
	✓	✓	Roberto Petri
	✓	✓	Alessandro Profumo
	✓	✓	Mario Resca
	✓	✓	Francesco Taranto

CHIEF OPERATING OFFICERS
Exploration & Production Division Claudio Descalzi
Gas & Power Division Umberto Vergine
Refining & Marketing Division Angelo Fanelli

STATUTORY AUDITORS
Chairman Ugo Marinelli
Auditors
Roberto Ferranti
Paolo Fumagalli
Renato Righetti
Giorgio Silva
Substitute Auditors
Francesco Bilotti
Maurizio Lauri

REPRESENTATIVE OF THE CORTE DEI CONTI (COURT OF THE AUDITORS)
Raffaele Squitieri
Substitute: Amedeo Federici
External Auditors: Reconta Ernst & Young S.p.A.

Results 2011

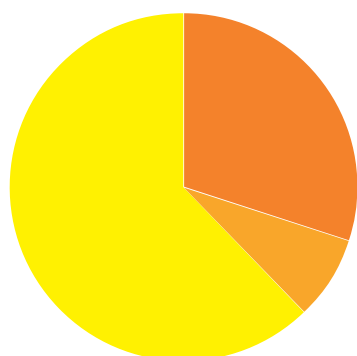
- Consolidated net profit for the year : €6.86 billion
- Net profit of the parent company: €4.21 billion
- Proposed dividend per share of €1.04
- Net sales from operations: €109.589 billion
- Cash flow: €14.38 billion
- Market capitalization: €58 billion
- Liquids and gas production: 1,581 kboe/d
- Natural gas sales: 96.76 bcm

Results for the First Quarter of 2012

- Adjusted operating profit: up 27% to €6.45 billion
- Adjusted net profit: up 13% to €2.48 billion
- Cash flow: €4.19 billion
- Proposed dividend per share of €1.04
- Oil and natural gas production : down 0.6% to 1.674 mmboe/d. Excluding the impact of price effects, production was up by 0.2%
- Natural gas sales: down 5.3% to 30.61 billion cubic meters affected by weak demand

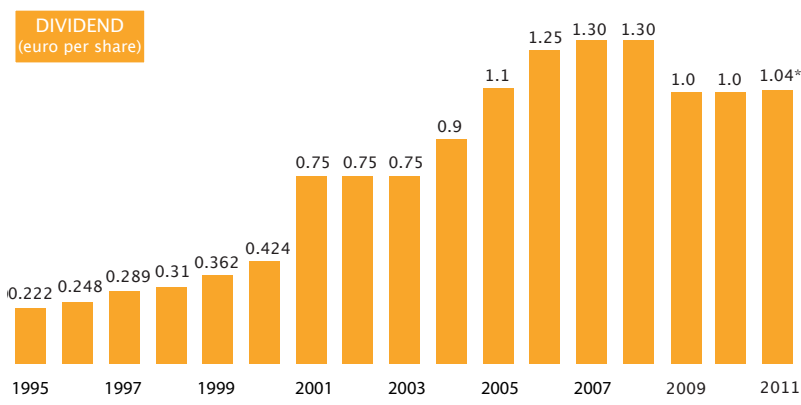


Shareholder structure



60% Various shareholders
30% Public holding
10% Eni treasury shares

Dividend performance



* The Board of Directors approved the distribution of a cash dividend of €1.04 per share (€1.00 in 2010) at the Annual Shareholders' Meeting. Included in this annual payment is the €0.52 per share which was paid as interim dividend in September 2011. The balance of € 0.52 per share is payable to shareholders on May 24, 2012, the ex-dividend date being May 21, 2012.

Historical Steps

- 1926 – Establishment of AGIP (Azienda Generale Italiana Petroli)
- 1952 – The “six-legged dog” becomes the symbol of Agip
- 1953 – Eni (Ente Nazionale Idrocarburi) is established
- 1992 – The law is passed to transform Eni into a joint stock company
- 1995 – Initial public offering of Eni shares on the stock market
- 1996 – In October, another 16% of the Company's share capital was placed on the market
- 1997 – The third placement took place in June, when approximately 18% of the Company's share capital was placed on market
- 1998 – June saw the fourth offering, with a further 14% of the Company's share capital placed
- In February 2001 a placement operation on 5% of the company's share capital was carried out among institutional investors

Contacts

investor.relations@eni.com
Piazza Vanoni, 1 – 20097
San Donato Milanese (MI) – Italia
tel.: +39 02 52 05 16 51
Camilla Palladino – Investor Relations Senior Vice President

If you are a Private Investor you can receive more information by calling the toll free number:

from Italy: **800 94 09 24**

from outside Italy : **800 11 22 34 56**

the Toll-Free Number must be preceded by the International Access Code (+).

You can also write at the following e-mail address:
segreteria.societaria.azionisti@eni.com